

# The Top Value40

August 1, 2010

A list of stocks topping our custom 'value' screen.

Updated monthly.

ALV	Autoliv Inc.	Consumer Discretionary
CHRM	Charm Communications Inc. ADS	Consumer Discretionary
CRWS	Crown Crafts Inc.	Consumer Discretionary
ESCA	Escalade Inc.	Consumer Discretionary
HWG	Hallwood Group Inc.	Consumer Discretionary
JRN	Journal Communications Inc.	Consumer Discretionary
MCZ	Mad Catz Interactive Inc.	Consumer Discretionary
MPAA	Motorcar Parts of America Inc.	Consumer Discretionary
MSN	Emerson Radio Corp.	Consumer Discretionary
RCKY	Rocky Brands Inc.	Consumer Discretionary
BORN	China New Borun Corp. ADS	Consumer Staples
JBSS	John B. Sanfilippo & Son Inc.	Consumer Staples
NAII	Natural Alternatives International Inc.	Consumer Staples
PZE	Petrobras Energia S.A. ADS	Energy
SNP	China Petroleum & Chemical Corp. ADS	Energy
AIZ	Assurant Inc.	Financials
BFR	BBVA Banco Frances S.A. ADS	Financials
BMA	Banco Macro S.A. ADS	Financials
CIT	CIT Group Inc.	Financials
JXSBD	Jacksonville Bancorp Inc.	Financials
KFN	KKR Financial Holdings LLC	Financials
NSEC	National Security Group Inc.	Financials
SBBX	Sussex Bancorp	Financials
SYA	Symetra Financial Corp.	Financials
FVE	Five Star Quality Care Inc.	Health Care
SHMR	Shamir Optical Industry Ltd.	Health Care
SRLS	SeraCare Life Sciences Inc.	Health Care
WWIN	Winner Medical Group Inc.	Health Care
ACY	AeroCentury Corp.	Industrials
CYD	China Yuchai International Ltd.	Industrials
UPG	Universal Power Group Inc.	Industrials
AOSL	Alpha & Omega Semiconductor Inc.	Information Technology
FN	Fabrinet	Information Technology
KTCC	Key Tronic Corp.	Information Technology
SPNS	Sapiens International Corp. N.V.	Information Technology
TEL	Tyco Electronics Ltd.	Information Technology
BT	BT Group PLC ADS	Telecommunication Services
NTL	Nortel Inversora S.A. ADS	Telecommunication Services
NTT	Nippon Telegraph & Telephone Corp. ADS	Telecommunication Services
ELP	Companhia Paranaense de Energia-COPEL ADS	Utilities