

# The Top Value40

February 1, 2012

A list of stocks topping our custom 'value' screen.

Updated monthly.

DLPH	Delphi Automotive PLC	Consumer Discretionary
GSOL	Global Sources Ltd.	Consumer Discretionary
IEP	Icahn Enterprises L.P.	Consumer Discretionary
SMP	Standard Motor Products Inc.	Consumer Discretionary
ZA	Zuoan Fashion Ltd. ADS	Consumer Discretionary
BORN	China New Borun Corp. ADS	Consumer Staples
GMK	Gruma S.A.B. de C.V. ADS	Consumer Staples
SFD	Smithfield Foods Inc.	Consumer Staples
AE	Adams Resources & Energy Inc.	Energy
MPC	Marathon Petroleum Corp.	Energy
RDS.A	Royal Dutch Shell PLC (ADS Cl A)	Energy
RDS.B	Royal Dutch Shell PLC ADS	Energy
SNP	China Petroleum & Chemical Corp. ADS	Energy
TSO	Tesoro Corp.	Energy
WHX	Whiting USA Trust I	Energy
ANCX	Access National Corp.	Financials
BERK	Berkshire Bancorp Inc.	Financials
CRD.A	Crawford & Co. Cl A	Financials
FCAL	First California Financial Group Inc.	Financials
GSBC	Great Southern Bancorp Inc.	Financials
MHLD	Maiden Holdings Ltd.	Financials
PPBI	Pacific Premier Bancorp Inc.	Financials
CCM	Concord Medical Services Holdings Ltd. ADS	Health Care
GSH	Guangshen Railway Co. Ltd. ADS	Industrials
KELYB	Kelly Services Inc. Cl B	Industrials
PATK	Patrick Industries Inc.	Industrials
SLI	SL Industries Inc.	Industrials
SYPR	Sypris Solutions Inc.	Industrials
TKR	Timken Co.	Industrials
TXT	Textron Inc.	Industrials
BCDS	BCD Semiconductor Manufacturing Ltd. ADS	Information Technology
CLS	Celestica Inc.	Information Technology
IMOS	ChipMOS TECHNOLOGIES Bermuda Ltd.	Information Technology
SNX	SYNNEX Corp.	Information Technology
CMT	Core Molding Technologies Inc.	Materials
HNH	Handy & Harman Ltd.	Materials
LYB	LyondellBasell Industries N.V. Cl A	Materials
MEOH	Methanex Corp.	Materials
UFS	Domtar Corp.	Materials
TEO	Telecom Argentina S.A. ADS	Telecommunication Services