

# The Top Value40

July, 2014

A list of stocks topping our custom 'value' screen.

Updated monthly.

DDS	Dillard's, Inc. Class A	Consumer Discretionary
LEA	Lear Corporation	Consumer Discretionary
RUTH	Ruth's Hospitality Group, Inc.	Consumer Discretionary
PPC	Pilgrim's Pride Corporation	Consumer Staples
CHK	Chesapeake Energy Corporation	Energy
COP	ConocoPhillips	Energy
CVRR	CVR Refining LP	Energy
EPE	EP Energy Corp. Class A	Energy
OXY	Occidental Petroleum Corporation	Energy
AGII	Argo Group International Holdings, Ltd.	Financials
BPOP	Popular, Inc.	Financials
CHMI	Cherry Hill Mortgage Investment Corp.	Financials
FGL	Fidelity & Guaranty Life	Financials
GFED	Guaranty Federal Bancshares, Inc.	Financials
MSL	MidSouth Bancorp, Inc.	Financials
NAVG	Navigators Group, Inc.	Financials
ORI	Old Republic International Corporation	Financials
PL	Protective Life Corporation	Financials
PRE	PartnerRe Ltd.	Financials
QCRH	QCR Holdings, Inc.	Financials
RE	Everest RE Group, Ltd.	Financials
SYA	Symetra Financial Corporation	Financials
UIHC	United Insurance Holdings Corp.	Financials
UVSP	Univest Corporation of Pennsylvania	Financials
WRB	W. R. Berkley Corporation	Financials
AET	Aetna Inc.	Health Care
INFU	InfuSystem Holdings, Inc.	Health Care
ALK	Alaska Air Group, Inc.	Industrials
CRAI	CRA International, Inc.	Industrials
LUV	Southwest Airlines Co.	Industrials
MFRI	MFRI, Inc.	Industrials
BELFA	Bel Fuse Inc. Class A	Information Technology
BELFB	Bel Fuse Inc. Class B	Information Technology
BHE	Benchmark Electronics, Inc.	Information Technology
DST	DST Systems, Inc.	Information Technology
HPQ	Hewlett-Packard Company	Information Technology
NCIT	NCI, Inc. Class A	Information Technology
T	AT&T Inc.	Telecommunication Services
MGEE	MGE Energy, Inc.	Utilities
NJR	New Jersey Resources Corporation	Utilities