

# The Top Value40

June 1<sup>st</sup>, 2013

A list of stocks topping our custom 'value' screen.

Updated monthly.

CEDU	ChinaEdu Corp. ADS	Consumer Discretionary
MGA	Magna International Inc.	Consumer Discretionary
SHOS	Sears Hometown and Outlet Stores Inc.	Consumer Discretionary
ARDNA	Arden Group Inc. CI A	Consumer Staples
IMKTA	Ingles Markets Inc.	Consumer Staples
OME	Omega Protein Corp.	Consumer Staples
ALJ	Alon USA Energy Inc.	Energy
GLP	Global Partners LP	Energy
PSX	Phillips 66	Energy
PZE	Petrobras Argentina S.A. ADS	Energy
RDS.A	Royal Dutch Shell PLC ADS CI A	Energy
RDS.B	Royal Dutch Shell PLC ADS	Energy
VLO	Valero Energy Corp.	Energy
BRK.A	Berkshire Hathaway Inc. CI A	Financials
CRD.A	Crawford & Co. CI A	Financials
EIHI	Eastern Insurance Holdings Inc.	Financials
FBMI	FirstBank Corp.	Financials
FDEF	First Defiance Financial Corp.	Financials
LYG	Lloyds Banking Group PLC ADS	Financials
UFCS	United Fire Group Inc	Financials
UIHC	United Insurance Holdings Corp.	Financials
GTS	Triple-S Management Corp. CI B	Health Care
ESLT	Elbit Systems Ltd.	Industrials
GSH	Guangshen Railway Co. Ltd. ADS	Industrials
HY	Hyster-Yale Materials Handling Inc. Shs -A-	Industrials
RJET	Republic Airways Holdings Inc.	Industrials
SLI	SL Industries Inc.	Industrials
VSEC	VSE Corp.	Industrials
CYOU	Changyou.com Ltd. ADS	Information Technology
GA	Giant Interactive Group Inc. ADS	Information Technology
HIMX	Himax Technologies Inc. ADS	Information Technology
IMOS	ChipMOS TECHNOLOGIES Bermuda Ltd.	Information Technology
MX	MagnaChip Semiconductor Corp.	Information Technology
NTE	Nam Tai Electronics Inc.	Information Technology
SAI	SAIC Inc.	Information Technology
ITRN	Ituran Location & Control Ltd.	Information Technology
NTT	Nippon Telegraph & Telephone Corp. ADS	Telecommunication Services
TEO	Telecom Argentina S.A. ADS	Telecommunication Services
HNP	Huaneng Power International Inc. ADS	Utilities
CIG	Companhia Energetica de Minas Gerais-CEMIG ADS	Utilities