

# The Top Value40

November 1, 2011

A list of stocks topping our custom 'value' screen.

Updated monthly.

GM	General Motors Co.	Consumer Discretionary
GSOL	Global Sources Ltd.	Consumer Discretionary
IEP	Icahn Enterprises L.P.	Consumer Discretionary
TLF	Tandy Leather Factory Inc.	Consumer Discretionary
ZA	Zuoan Fashion Ltd. ADS	Consumer Discretionary
BORN	China New Borun Corp. ADS	Consumer Staples
SFD	Smithfield Foods Inc.	Consumer Staples
SUSS	Susser Holdings Corp.	Consumer Staples
COP	ConocoPhillips	Energy
CVX	Chevron Corp.	Energy
DO	Diamond Offshore Drilling Inc.	Energy
MPC	Marathon Petroleum Corp.	Energy
NRT	North European Oil Royalty Trust	Energy
RDS.A	Royal Dutch Shell PLC (ADS Cl A)	Energy
RDS.B	Royal Dutch Shell PLC ADS	Energy
SNP	China Petroleum & Chemical Corp. ADS	Energy
TOT	Total S.A. ADS	Energy
VLO	Valero Energy Corp.	Energy
BCBP	BCB Bancorp Inc.	Financials
BERK	Berkshire Bancorp Inc.	Financials
CRD.A	Crawford & Co. Cl A	Financials
FCAL	First California Financial Group Inc.	Financials
NYMT	New York Mortgage Trust Inc.	Financials
CCM	Concord Medical Services Holdings Ltd. ADS	Health Care
CCCL	China Ceramics Co. Ltd.	Industrials
GSH	Guangshen Railway Co. Ltd. ADS	Industrials
KELYB	Kelly Services Inc. Cl B	Industrials
NC	NACCO Industries Inc. Cl A	Industrials
SLI	SL Industries Inc.	Industrials
AOSL	Alpha & Omega Semiconductor Inc.	Information Technology
BCDS	BCD Semiconductor Manufacturing Ltd.	Information Technology
CLS	Celestica Inc.	Information Technology
CSC	Computer Sciences Corp.	Information Technology
JBL	Jabil Circuit Inc.	Information Technology
ORBK	Orbotech Ltd.	Information Technology
STV	China Digital TV Holding Co. Ltd. ADS	Information Technology
FRD	Friedman Industries Inc.	Materials
HNH	Handy & Harman Ltd.	Materials
SIM	Grupo Simec S.A.B. de C.V. ADS	Materials
TEO	Telecom Argentina S.A. ADS	Telecommunication Services