

# The Top Value40

September, 2017

A list of stocks topping our custom 'value' screen.

Updated monthly.

ABCD	Cambium Learning Group, Inc.	Consumer Discretionary
HVT	Haverty Furniture Companies, Inc.	Consumer Discretionary
HVT.A	Haverty Furniture Companies, Inc. Class A	Consumer Discretionary
KSS	Kohl's Corporation	Consumer Discretionary
PIR	Pier 1 Imports, Inc.	Consumer Discretionary
RCKY	Rocky Brands, Inc.	Consumer Discretionary
TMHC	Taylor Morrison Home Corp. Class A	Consumer Discretionary
TOWR	Tower International, Inc.	Consumer Discretionary
TRK	Speedway Motorsports, Inc.	Consumer Discretionary
AHGP	Alliance Holdings GP, L.P.	Energy
ALDW	Alon USA Partners LP	Energy
ARLP	Alliance Resource Partners, L.P.	Energy
MPO	Midstates Petroleum Co Inc (New)	Energy
PNRG	PrimeEnergy Corporation	Energy
PVAC	Penn Virginia Corporation	Energy
SBOW	SilverBow Resources Inc	Energy
UPL	Ultra Petroleum Corp.	Energy
ATH	Athene Holding Ltd. Class A	Financials
BCRH	Blue Capital Reinsurance Holdings Ltd.	Financials
CADE	Cadence Bancorporation Class A	Financials
CSWC	Capital Southwest Corporation	Financials
CVCY	Central Valley Community Bancorp	Financials
FIG	Fortress Investment Group LLC Class A	Financials
FNFV	Fidelity National Financial, Inc. - FNFV Group	Financials
KKR	KKR & Co. L.P.	Financials
MITT	AG Mortgage Investment Trust, Inc.	Financials
RBB	RBB Bancorp	Financials
SAMG	Silvercrest Asset Management Group, Inc. Class A	Financials
SNC	State National Cos., Inc.	Financials
TICC	TICC Capital Corp.	Financials
TPRE	Third Point Reinsurance Ltd.	Financials
AER	AerCap Holdings NV	Industrials
ATTO	Atento SA	Industrials
IEP	Icahn Enterprises L.P.	Industrials
QUAD	Quad/Graphics, Inc. Class A	Industrials
ITRN	Ituran Location & Control Ltd.	Information Technology
KE	Kimball Electronics, Inc.	Information Technology
TACT	TransAct Technologies Incorporated	Information Technology
XCRA	Xcerra Corporation	Information Technology
LPX	Louisiana-Pacific Corporation	Materials