## Stephen M. Ross School of Business Finance Club
### Wall Street Forum – 2005 Itinerary

#### Monday, October 24, 2005

<table>
<thead>
<tr>
<th>Time</th>
<th>Location</th>
<th>Group</th>
<th>Activity</th>
<th>Officers</th>
</tr>
</thead>
<tbody>
<tr>
<td>7:45 – 10:00am</td>
<td>JPMorgan</td>
<td>JPMorgan Private Bank</td>
<td>PWM</td>
<td>Harsh</td>
</tr>
<tr>
<td>09:00 to 11:00a.m.</td>
<td>Morgan Stanley</td>
<td>Who: PWM</td>
<td>S&amp;T and Research</td>
<td>Officers: Ash</td>
</tr>
<tr>
<td>10:30 to 12:30</td>
<td>UBS</td>
<td>Deutsche Bank</td>
<td>1585 Broadway</td>
<td>Officers: Jason &amp; Ted</td>
</tr>
<tr>
<td>1:30 to 3:30 p.m.</td>
<td>Deutsche Bank</td>
<td>Who: Entire Club</td>
<td>60 Wall St</td>
<td>Officers: Harsh, Jason, Ash &amp; Ted</td>
</tr>
<tr>
<td>4:30 to 6:30</td>
<td>JPMorgan</td>
<td>JPMorgan</td>
<td>270 Park Ave.</td>
<td>Officers: Jason, Harsh, Ash &amp; Ted</td>
</tr>
<tr>
<td>4:30 to 6:30</td>
<td>JPMorgan</td>
<td>JPMorgan</td>
<td>270 Park Ave.</td>
<td>Officers: Jason, Harsh, Ash &amp; Ted</td>
</tr>
</tbody>
</table>

### Instructions
- If traveling on your own, please arrive at least 30 minutes prior to start of scheduled event.
- It is recommended to arrive at least 30 minutes prior to start of scheduled event for PWM.

**Notes:**
- **BUS:** Leaves Park Central NY Hotel at **9:30 am sharp**
- **Address:** 870 Seventh Avenue at 56th Street
- **How:** Participants responsible for own travel
- **Officers:** Jason, Harsh, Ash & Ted

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**If traveling on your own, please arrive at least 30 minutes prior to start of scheduled event.**
<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
<th>Location</th>
<th>Mode of Transport</th>
<th>Officers</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:30 to 9:45</td>
<td>Goldman Sachs</td>
<td>180 Maiden Lane</td>
<td>Chartered bus</td>
<td>Harsh, Ted, Jason, Ash &amp; Kagan</td>
</tr>
<tr>
<td>11:00 to 1:00</td>
<td>Lehman Brothers</td>
<td>745 Seventh Ave.</td>
<td>Chartered bus</td>
<td>Jason &amp; Ted</td>
</tr>
<tr>
<td>2:00 to 4:00</td>
<td>Citigroup</td>
<td>388 Greenwich St.</td>
<td>Chartered bus</td>
<td>Harsh, Ted, Jason &amp; Ash</td>
</tr>
<tr>
<td>4:45 to 6:15</td>
<td>Bear Stearns</td>
<td>383 Madison Ave</td>
<td>Chartered bus</td>
<td>Harsh, Ted &amp; Jason</td>
</tr>
<tr>
<td>8:30 to 9:45</td>
<td>Goldman Sachs</td>
<td>180 Maiden Lane</td>
<td>Chartered bus</td>
<td>Harsh, Ted, Jason, Ash &amp; Kagan</td>
</tr>
<tr>
<td>11:00 to 1:00</td>
<td>Lehman Brothers</td>
<td>399 Park Ave</td>
<td>Responsible for own travel</td>
<td>Harsh</td>
</tr>
<tr>
<td>2:00 to 4:00</td>
<td>Citigroup</td>
<td>388 Greenwich St.</td>
<td>Chartered Bus</td>
<td>Harsh, Ted, Jason &amp; Ash</td>
</tr>
<tr>
<td>4:45 to 6:15</td>
<td>Banc Of America</td>
<td>9 W 57th St</td>
<td>Chartered bus</td>
<td>Ash</td>
</tr>
<tr>
<td>8:30 to 9:45</td>
<td>Goldman Sachs</td>
<td>180 Maiden Lane</td>
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<td>Ash</td>
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</tbody>
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Dean’s Reception – 6:00 to 8:30 Waldorf-Astoria, Hilton Empire Room
301 Park Avenue
**Wednesday, October 26, 2005**

<table>
<thead>
<tr>
<th></th>
<th>Investment Banking</th>
<th>PWM</th>
<th>S&amp;T and Research</th>
<th>Corporate Finance</th>
</tr>
</thead>
<tbody>
<tr>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>BUS:</strong> Leaves Park Central NY Hotel at <em>7:30 sharp</em></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Address:</strong> 870 Seventh Avenue at 56th Street</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>8:30 to 10:15 am</strong></td>
<td>Banc of America</td>
<td>Who: Investment Banking</td>
<td>Where: 9 West 57th</td>
<td>How: Chartered bus</td>
</tr>
<tr>
<td><strong>Who:</strong> Goldman Sachs</td>
<td><strong>Who:</strong> PWM</td>
<td><strong>Where:</strong> 1 NY Plaza; Room 41G</td>
<td><strong>How:</strong> Participants responsible for own travel</td>
<td><strong>Officers:</strong> Harsh</td>
</tr>
<tr>
<td><strong>7:30 to 9:00 a.m.</strong></td>
<td><strong>How:</strong> UBS</td>
<td><strong>Who:</strong> Sales and Trading</td>
<td><strong>Where:</strong> Stamford Trading Floor</td>
<td><strong>Officers:</strong> Ash</td>
</tr>
<tr>
<td><strong>8:30 – to 10:30 a.m.</strong></td>
<td><strong>Officers:</strong> Kagan</td>
<td><strong>Who:</strong> Corporate Finance</td>
<td><strong>Where:</strong> 383 Madison Ave</td>
<td><strong>How:</strong> Responsible for own travel</td>
</tr>
<tr>
<td><strong>11:00 to 1:00</strong></td>
<td>Wachovia Securities</td>
<td>Who: Investment Banking</td>
<td>Where: NY Palace Hotel, Spellman Room</td>
<td>How: Chartered bus</td>
</tr>
<tr>
<td><strong>Who:</strong> Lehman Brothers</td>
<td><strong>Who:</strong> S&amp;T Simulation</td>
<td><strong>Where:</strong> 745 Seventh Ave.</td>
<td><strong>How:</strong> Metro North</td>
<td><strong>Officers:</strong> Kagan</td>
</tr>
<tr>
<td><strong>12:00 – 4:00 p.m.</strong></td>
<td><strong>Officers:</strong> Ted, Jason and Harsh</td>
<td><strong>Who:</strong> Corporate Finance</td>
<td><strong>Where:</strong> 767 Fifth Avenue (14th floor)</td>
<td><strong>How:</strong> Walking</td>
</tr>
<tr>
<td><strong>2:00 to TBD</strong></td>
<td>Houlihan Lokey Howard &amp; Zukin</td>
<td>Who: Investment Banking</td>
<td>Where: 245 Park Avenue</td>
<td>How: Chartered bus</td>
</tr>
<tr>
<td><strong>Who:</strong> GM Treasury</td>
<td><strong>Who:</strong> Corporate Finance</td>
<td><strong>Where:</strong> 277 Park Ave.; 17th floor</td>
<td><strong>How:</strong> Walking</td>
<td><strong>Officers:</strong> Kagan</td>
</tr>
<tr>
<td><strong>2:00 – 4:00 pm</strong></td>
<td><strong>Officers:</strong> Kagan</td>
<td><strong>Who:</strong> Corporate Finance</td>
<td><strong>Where:</strong> 767 Fifth Avenue (14th floor)</td>
<td><strong>How:</strong> Walking</td>
</tr>
</tbody>
</table>

*Note: Timing may vary.*
Reminders

1. All events start at the time listed in the itinerary, not Michigan time. Be on time or you won’t get in.
2. Turn off cell phones. Turn off cell phones. Turn off cell phones.
4. No overpowering perfumes, extravagant jewelry, etc.—look the part!
5. If you are signed up for an event, go to it.
6. Be sure to bring photo ID to get through security.
7. Be prepared with intelligent questions for each and every event.
8. Read the WSJ, Barron’s, Business Week, in preparation.
9. Pay attention to the weather forecast: have an overcoat, gloves, and an umbrella handy.
10. Smile, have energy—you’re trying to get people to like you.
11. Don’t carry large bags to any event—you will be hassled at security.
12. If you are traveling on your own to an event, arrive at least thirty minutes earlier than the assigned start times.

Getting Around New York

Complete maps of the New York subway system are available free in every subway station; a PDF version can be viewed at: http://www.mta.nyc.ny.us/nyct/maps/subwaymap.pdf

Subway (and bus) fare is $2 per trip. Most stations have “Metrocard” vending machines for purchase of reusable fare cards.

Except during rush hour and the lunch hour, taxis can be a quick and, when shared, inexpensive form of transportation; taxis cost $2.50 up front, the fare increasing from there based on time and mileage (http://www.nyc.gov/html/tlc/html/passenger/taxicab_rate.shtml).

Addresses & Maps

American Express
200 Vesey St.
- Cortland St. Station (& Church St.)
  Serving N, R subway lines (going N/SE)
- World Trade Center Station
  Serving E subway lines (going N/S)
- Chambers St. Station (& Murray St.)
  Service A, C subway lines (going N/S)

Banc of America
9 W. 57th Street
Nearest subway stop(s):
- F line to 57th St
**Bear Sterns**  
383 Madison Ave (btwn 46th & 47th)  
Nearest subway stop(s):  
- Grand Central Station (42nd & Park Avenue)  
  Serving 4, 5, 6 subway lines (going N/S)  
  Serving 7 subway line (going E/W)

**Citigroup**  
388 Greenwich Street (& N. Moore St.)  
Nearest subway stop(s):  
- Franklin Street (& Varick)  
  Serving 1, 9 subway lines (going N/S)  
- Canal Street (& 6th Avenue)  
  Serving A, C, E subway lines (going N/S)

**Deutsche Bank**  
60 Wall St.  
Line 4 and 5, stop Wall St.

**GM Treasury**  
767 Fifth Avenue, 14th Floor (& 59th St.)  
Nearest subway stop(s):  
- 5th Avenue Station (59th & 5th Avenue)  
  Serving N, R subway lines (going E/S)

**Goldman Sachs**  
180 Maiden Lane (& FDR South)  
Nearest subway stop(s):  
- Wall Street Station (Wall St. & William St.)  
  Serving 2, 3 subway lines (going NW/SE)
HLHZ
245 Park Avenue
Nearest subway stop(s):
- Grand Central Station (42nd & Park Avenue)
  Serving 4, 5, 6 subway lines (going N/S)
  Serving 7 subway line (going E/W)

J P Morgan
270 Park Ave (& 47th St.)
Nearest subway stop(s):
- Grand Central Station (42nd & Park Avenue)
  Serving 4, 5, 6 subway lines (going N/S)
  Serving 7 subway line (going E/W)

J P Morgan Private Banking
345 Park Avenue (& 51st St.)
Nearest subway stop(s):
- 49th Street (& 7th Avenue)
  Serving N, R subway lines (going E/S)
- 50th Street (& Broadway)
  Serving 1, 9 subway lines (going N/S)

Lehman Brothers
745 Seventh Avenue (& 49th St.)
Nearest subway stop(s):
- 49th Street (& 7th Avenue)
  Serving N, R subway lines (going E/S)
- 50th Street (& Broadway)
  Serving 1, 9 subway lines (going N/S)

Lehman Brothers PWM
399 Park Avenue (& 53rd St.)
Nearest subway stop(s):
- 51st Street & Lexington Avenue
  Serving 6 subway line (going N/S)
- 53rd Street & Lexington Avenue
Morgan Stanley
1585 Broadway (between 47th and 48th)
Nearest subway stop(s):
- 49th Street (& 7th Avenue)
  Serving N, R subway lines (going E/S)
- 50th Street (& Broadway)
  Serving 1, 9 subway lines (going N/S)

New York Palace Hotel
455 Madison Avenue
Nearest subway stop(s):
- 6 Line (Green) to 51st & Lexington
- D to Rockefeller Center

Park Central Hotel New York
870 Seventh Ave (at 56th St.)
212-247-8000
Nearest subway stop(s):
- Lines N or R, Q or W 57th st subway stop

UBS
299 Park Avenue (& 49th St.)
Nearest subway stop(s):
- 51st Street & Lexington Avenue
  Serving 6 subway line (going N/S)
- 53rd Street & Lexington Avenue
  Serving E subway line (going E/S)

Waldorf Astoria Hotel
301 Park Avenue (& 49th St.)
Nearest subway stop(s):
- 51st Street & Lexington Avenue
  Serving 6 subway line (going N/S)
- 53rd Street & Lexington Avenue
  Serving E subway line (going E/S)

Finance Club Officer Contacts
Harsh Singh: 248-703-5957
Ted Omlid: 734-330-7364
Jason Godley: 720-989-8948
Ash Pabalkar: 248-797-0807
Kagan Seymenoglu: 734-717-0960