

# The Top Value40

July 1<sup>st</sup>, 2013

A list of stocks topping our custom 'value' screen.

Updated monthly.

AM	American Greetings Corp. CI A	Consumer Discretionary
ARKR	Ark Restaurants Corp.	Consumer Discretionary
BSET	Bassett Furniture Industries Inc.	Consumer Discretionary
DVD	Dover Motorsports Inc.	Consumer Discretionary
GPS	Gap Inc.	Consumer Discretionary
IEP	Icahn Enterprises L.P.	Consumer Discretionary
SWHC	Smith & Wesson Holding Corp.	Consumer Discretionary
ARDNA	Arden Group Inc. CI A	Consumer Staples
IMKTA	Ingles Markets Inc.	Consumer Staples
OME	Omega Protein Corp.	Consumer Staples
ALJ	Alon USA Energy Inc.	Energy
GLP	Global Partners LP	Energy
HNRG	Hallador Energy Co	Energy
VLO	Valero Energy Corp.	Energy
AMIC	American Independence Corp.	Financials
AXS	AXIS Capital Holdings Ltd.	Financials
BRK.A	Berkshire Hathaway Inc. CI A	Financials
BRK.B	Berkshire Hathaway Inc. CI B	Financials
CNOB	Connectone Bancorp, Inc.	Financials
CRD.A	Crawford & Co. CI A	Financials
EIG	Employers Holdings Inc.	Financials
EIHI	Eastern Insurance Holdings Inc.	Financials
FBMI	FirstBank Corp. (Michigan)	Financials
FDEF	First Defiance Financial Corp.	Financials
FFCH	First Financial Holdings Inc.	Financials
HBNC	Horizon Bancorp (Indiana)	Financials
MNRK	Monarch Financial Holdings Inc.	Financials
NASB	NASB Financial Inc.	Financials
PVFC	PVF Capital Corp.	Financials
UIHC	United Insurance Holdings Corp.	Financials
VOYA	ING U.S., Inc.	Financials
WSBF	Waterstone Financial Inc.	Financials
HY	Hyster-Yale Materials Handling Inc. Shs -A-	Industrials
RJET	Republic Airways Holdings Inc.	Industrials
SLI	SL Industries Inc.	Industrials
VSEC	VSE Corp.	Industrials
EVOL	Evolving Systems Inc.	Information Technology
PCCC	PC Connection Inc.	Information Technology
PLUS	ePlus Inc.	Information Technology
CMT	Core Molding Technologies Inc.	Materials