

# The Top Value40

May 1, 2012

A list of stocks topping our custom 'value' screen.  
Updated monthly.

CTB	Cooper Tire & Rubber Co.	Consumer Discretionary
DEER	Deer Consumer Products Inc.	Consumer Discretionary
DLPH	Delphi Automotive PLC	Consumer Discretionary
GSOL	Global Sources Ltd.	Consumer Discretionary
MGA	Magna International Inc.	Consumer Discretionary
TLF	Tandy Leather Factory Inc.	Consumer Discretionary
WPPGY	WPP Plc ADR	Consumer Discretionary
ZA	Zuoan Fashion Ltd. ADS	Consumer Discretionary
GMK	Gruma S.A.B. de C.V. ADS	Consumer Staples
BP	BP PLC ADS	Energy
E	ENI S.p.A. ADS	Energy
HLX	Helix Energy Solutions Group Inc.	Energy
RDS.A	Royal Dutch Shell PLC (ADS Cl A)	Energy
RDS.B	Royal Dutch Shell PLC ADS	Energy
YPF	YPF S.A. ADS	Energy
ANCX	Access National Corp.	Financials
BERK	Berkshire Bancorp Inc.	Financials
CNAF	Commercial National Financial Corp. (Pennsylvania)	Financials
FBIZ	First Business Financial Services Inc.	Financials
HMST	HomeStreet Inc.	Financials
MNRK	Monarch Financial Holdings Inc.	Financials
SYA	Symetra Financial Corp.	Financials
WF	Woori Finance Holdings Co. Ltd. ADS	Financials
XIN	Xinyuan Real Estate Co. Ltd. ADS	Financials
SLI	SL Industries Inc.	Industrials
SYPR	Sypris Solutions Inc.	Industrials
YTEC	Yucheng Technologies Ltd.	Information Technology
ITRN	Ituran Location & Control Ltd.	Information Technology
AGU	Agrium Inc.	Materials
CHMT	Chemtura Corp.	Materials
CMT	Core Molding Technologies Inc.	Materials
LYB	LyondellBasell Industries N.V. Cl A	Materials
REGI	Renewable Energy Group Inc.	Materials
SIM	Grupo Simec S.A.B. de C.V. ADS	Materials
VALE	Vale S.A. ADS	Materials
VALE.P	Vale SA ADR	Materials
SKM	SK Telecom Co. Ltd. ADS	Telecommunication Services
TEO	Telecom Argentina S.A. ADS	Telecommunication Services
ELP	Companhia Paranaense de Energia-COPEL ADS	Utilities
TGS	Transportadora de Gas del Sur S.A. ADS	Utilities